

# Project 365



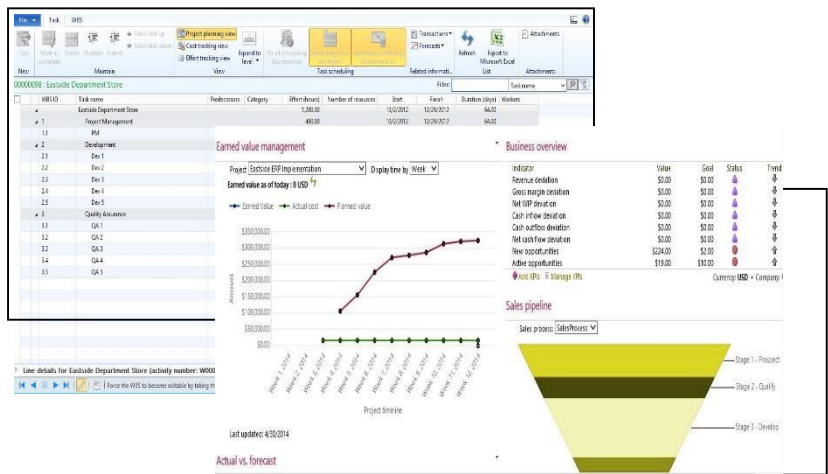
## Benefits

- End to End Project Management Solution for Construction Industry
  - Bid Process
  - Estimations and Budget Management
  - Integration with Candy CCS (Estimation tool) to import the estimates
  - Budget import with Primavera integration
  - Budget process approval/workflow process
  - Sub-contracting RFQ process and Sub-contracting management includes the Payment Certificate, approvals, variation orders
  - Equipment timesheets and billing
  - Employee Timesheets linked with the budgets
- Industry Specific Systems integration provides a seamless experience to the organizations
  - Out of the box connectors to Primavera, Candy CCS, Excel for budget and estimation import.
  - Powerful timesheet import utility for labor timesheets.
- Reports and Dashboards within Project 365 are built specifically for the industry. Some of the key reports available from Project 365 include:
  - Man-Power productivity report
  - Actual Vs Budget by Project
  - Ratio calculations
  - And More
- Project 365 helps organizations to differentiate from competition through this integrated verticalized solution.

## Project Control Solution on Microsoft Dynamics 365 for Contractors and MEP Firms

Project 365 helps our customers streamline project management processes and gives companies the tools they need to complete projects on time and on budget. Project 365 is built on Microsoft Dynamics 365 based on construction industry best practices. The solution helps the construction industry manage the entire project life cycle with seamless integrations with systems like Primavera, Candy CCS, Time Sheets and other 3<sup>rd</sup> party applications.

Some of the key features are estimate upload, end to end sub-contracting process, managing the budgets, employee timesheets, procurement process for projects, equipment timesheets and billing engine which provide efficiency and ensure effective collaboration between departments.



The success in getting a contract from a client depends on the quotation submitted and strong relationships that are established with customers based on timely and accurate bid submission. This needs to be further followed by a proper project plan and budget control. Therefore, a construction project involves tracking and control of materials, manpower, expenses and equipment used in projects. Project 365 ensures effective construction project management, helping firms improve the quality of project execution and aiding in completing the project within the proposed budget and time.



# Modules and Features of Project 365

Project Financials	Project Profitability Report
	Project Budgets and Variations
	Cost allocation and rules by various cost categories like Labor Cost, Material cost, Camp cost etc.
	Cost Allocation to projects by percentage / fixed amount
	Overhead allocation process
	Customer Retention & Advance payment management in line with the Contracting industry
	Sub-Contractor Retention & Advance payment management in line with the Contracting industry
Project Bid Process	Cost category management
	Opportunity Management
	Project Quotation management with WBS structure
	Manual Estimation creation using different cost heads
	3 <sup>rd</sup> party estimation software integration like Candy CCS / Excel
	Identify and Manage Sub-Contracting items while estimations
	Estimation revisions & Approvals
	Top-up / Margin load at the estimation sheet
Project Creation	Convert Quotation to Project
	Import WBS from Project Quotation / Candy CCS / Excel
	Manual WBS creation
	WBS import from Primavera – Project Management tool
	Resources import from Primavera
	Project billing rule – Fixed monthly, Progressive billing, Milestone billing
	Inter-Department costing process definition
	Budget creation process
	Quantity and value based budgets & Tracking
	Budget import from Primavera
	Tender bond, Performance bond management linking with Cash & Bank management
Project Progress & Monitoring	Project Variation Process including Internal & Customer variations
	Budget revision process including internal & Customer revisions
	Project Progress entry/ Billing request and approval
	WIP monitoring & reporting
	Material at site management
	Project billing & Revenue recognition
	Employee timesheets entry / Overtime process & approval
	Material request & issue process
	Earned Value reporting

Sub-contractor management	Sub-contractor selection process
	Request for Quotation / tender process
	Vendor evaluation process
	Sub-contractor Order management
	Sub-contractor Payment certificate & approval process
	Sub-Contractor variation order management
	Sub-Contractor retention & advance payment management
	Post Dated cheque management
	Inter-department billing process for Sub-contracting
	Vendor Portal

Inventory Control	Project site inventory management
	Material request and issue against budgets
	Service request process and approval
	Material return from Project site
	Material reservation against the project
	Barcode integration
	Mobility functionalities for item receipt, issue and stock count

Plant, Machinery and Vehicle Management.	Insurance and technical details of PMV
	Cost break up and billing rule by type of PMV
	Sales price management for PMV
	Inter-department billing process
	Maintenance costs tracking
	PMV request management from project site
	PMV issue and tracking management
	PMV cost allocation to projects and transfer between project sites
	PMV Consumable management (Service items)
	PMV operator/driver history and details
	Integration with Vehicle tracking system and HHT for inspections

Reports & Dashboards	Project Earned Value Dashboard
	Project Profitability
	Project Actual Vs Budget
	Manpower utilization report
	PMV utilization report
	Customer & Sub-contractor advance & retention reports

## About Levtech Consulting

Levtech Consulting was established in 2009. Headquartered in Dubai, UAE, Levtech Consulting delivers best-of breed business solutions and industry-specific consulting services from international technology companies such as Microsoft and Infor. Today, Levtech operates from offices in U.A.E., Singapore, Qatar, Saudi Arabia, US, Japan and India. Driven by a strong management team with diverse industry experience, the practice consists of some of the finest talent in the areas of Business Consulting and Project Management for Enterprise Applications. With a team size of over 200 consultants, the firm has helped over 150+ customers transform their business globally.

### CONTACT US



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